

August 22, 2018

Bay Dynamics, Inc.  
Office of the General Counsel  
595 Market Street  
Suite 1300  
San Francisco, CA 94105

RE: Potential Purchase Agreement

To Whom It May Concern:

We represent Quantar Solutions, and their CEO, Dr. Phillip King-Wilson in their intellectual property matters. As such, we wanted to make you aware of a potential business opportunity that may be of great value to your company, whether for offensive or defensive/cross-licensing use.

Our clients wanted to offer you the opportunity to purchase the following intellectual property matters that are directed to key elements of your business. They are:

U.S. Patent No. 9,143,523 – Assessing threat to at least one computer network (non-stochastic modeling)

U.S. Patent No. 9,288,224 – Assessing threat to at least one computer network (non-stochastic modeling)

U.S. Patent No. 9,418,226 – Apparatus and method for assessing financial loss from threats capable of affecting at least one computer network (non-stochastic modeling)

U.S. Patent No. 9,363,279 – Assessing threat to at least one computer network (stochastic modeling)

U.S. Patent No. 9,762,605 – Apparatus and method for assessing financial loss from cyber threats capable of affecting at least one computer network (stochastic modeling)

U.S. Patent Application Serial No. 15/231,131 – Apparatus and method for calculating economic loss from electronic threats capable of affecting computer networks (non-stochastic modeling)

U.S. Patent Application Serial No. 15/696,202 – Assessment of cyber threats

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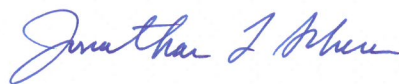
European Patent No. 1 826 986 – Management of passive devices using covert connections  
(Registered in United Kingdom)

Please contact us as soon as possible if there is any interest in purchasing these matters, as a similar offer is being made to your competitors. Accordingly, time is of the essence.

Sincerely,

With best regards,

STUDEBAKER & BRACKETT PC



Jonathan L. Scherer

JLS/cs